

Ticker: **GE US EQUITY**

General Electric Co (New York: GE, Currency: USD)

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Website	www.ge.com
Number of Employees	172,000
Ticker:	GE US

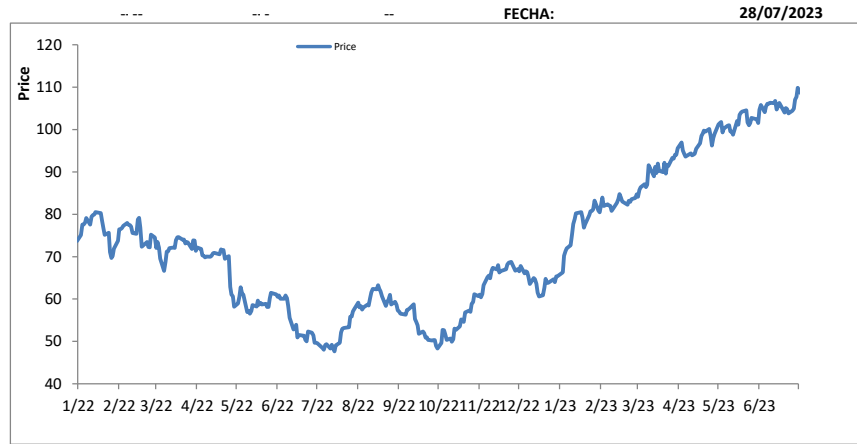
5 Necco St Boston, MA 02210 United States
Phone : 1-617-443-3000
Fax : 1-203-373-3131

114.15 -1.27 (-1.10%)

General Electric Company es una empresa diversificada a nivel mundial de tecnología y servicios financieros. Ofrece productos y servicios como motores aeronáuticos, generación eléctrica, tratamiento de agua, electrodomésticos, imagenología médica, financiación de empresas y particulares, y productos industriales.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	114.27	Market Cap (MM)	124,363.5
Open	115.53	Shares Out. (MM)	1,088.4
Previous Close	115.42	Float %	99.0%
Change	0.70	Shares sold short (MM)	13,888,614.0
Change %	0.61	Dividend Yield %	0.3
Day High/Day Low	115.9 / 114.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	118.0 / 48.3	P / Diluted EPS Before XO	
Volume (MM)	2.18	Beta	1.06
Avg. Vol - 3 mo (MM)	5.33		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	72,055.0	Cash & ST Invest.	60,919
EBIT - LTM	1,682.0	Total Assets	187,788.0
EBITDA - LTM	4,080.0	Total Debt	34,743.0
Net Income - LTM	9,598.0	Total Liabilities	150,206.0
Total Enterprise Value	99,040	Total Equity	37,582.0
TEV/ Total Revenue	1.3 x	Cash from Operations - LTM	6,137.0
TEV/ EBITDA	23.1 x	Cash From Investing - LTM	584.0
		Cash from Financing -LTM	-6,862.0

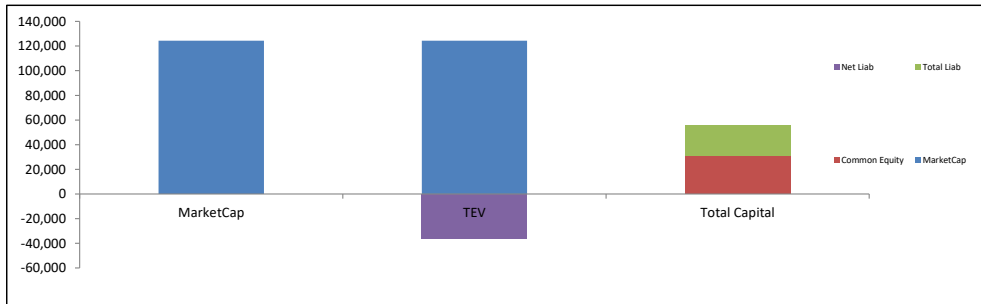


Company Notes	
2016 Q1	A loss of \$29.000 from Other One Time Items
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$-2.000 from Unrealized Investments
A loss of \$686 from Restructuring	
A gain of \$59 from Disposal of assets	2015 Q1
A loss of \$16 from Other One Time Items	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$422 from Restructuring
	A loss of \$3 from Other One Time Items
2015 A1	
GAAP Net Income includes, (in millions):	2014 A1
an after-tax loss of \$7.495.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$1734 from Restructuring	A loss of \$312.000 from Other One Time Items
a gain of \$90 from Disposal	A gain of \$-4 from Unrealized Investments
a loss of \$424.561539 from Other one time	A loss of \$1788 from restructuring
2015 Q4	
GAAP Net Income includes, (in millions):	2014 Q4
an after-tax gain of \$3,758.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$567 from Restructuring	A loss of \$297.000 from Other One Time Items
a gain of \$90 from Disposal	A loss of \$661.000 from restructuring
a loss of \$840.461538 from Other one time	
2015 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$346.000 from Restructuring	A loss of \$2.000 from Other One Time Items
A loss of \$2.000 from Other One Time Items	A after -tax gain of \$706.000 from Discontinued Operations
A after -tax loss of \$347.000 from Discontinued Operations	
2015 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$3,380.000 from Sale of Business	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$450.000 from Legal Expense	A loss of \$9 from Other One Time Items
	A gain of \$1 from Unrealized Investments
	2014 Q1

Key Board Members			
Name	Title	Organization	
1 Henry Lawrence Culp "Larry"	Chief Executive Officer	Ge Aviation Llc	
2	Chairman/Ceo	General Electric Co	
3	Chief Executive Officer	Ge Aerospace Inc	
4	Chairman	Ge Healthcare Technologies Inc	
5	Trustee	Wake Forest University	
6	Board Member	Washington College	
7 Edward P Garden "Ed"	President/Ceo	Triam Acquisition 1 Corp	
8	Founding Partner/Chief Invsmt Of	Triam Partners Lp	
9	Board Member	Legg Mason Inc	
#	Board Member	General Electric Co	
# Paula Rosput Reynolds	President/Ceo	Preferwest Llc	
#	Chair	Natl Grid Plc	
#	Board Member	General Electric Co	
#	Board Member	Cbre Capital Advisors Inc	
#	Board Member	Bp Plc	
#	Board Member	Ba Securities Llc	
# Isabella D Goren "Bella"	Member-Exec Board	Southern Methodist University	
#	Board Member	General Electric Co	
#	Board Member	Marriott Intl Inc	
#	Board Member	Massachusetts Mutual Life Insu	
#	Board Member	National Association Of Corpor	
# Thomas W Horton "Tom"	Member-Exec Board	Edwin L Cox Schl Of Business	
#	Senior Advisor	Warburg Pincus Llc	
#	Partner	Global Infrastructure Partners	
#	Member-Mgmt Board	Smu Cox School Of Business	
#	Board Member	Blockchain Luxembourg Sa	
#	Lead Director	General Electric Co	
#	Lead Director	Walmart Inc	
#	Board Member	Us Airways Inc	

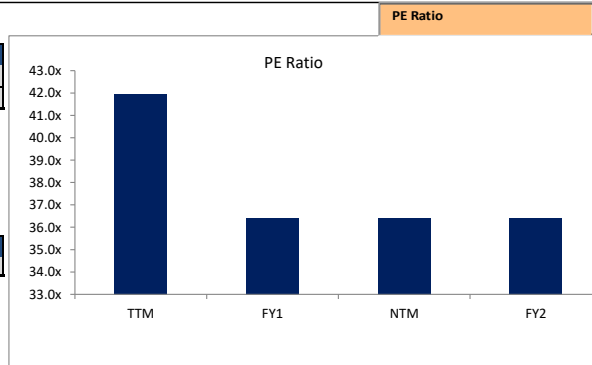
Ticker: GE US EQUITY		General Electric Co										
Period Type: Annuals		Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/06/2023	30/06/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	119,687.0	99,279.0	97,012.0	90,221.0	75,833.0	74,196.0	76,555.0	16,699.0	76,555.0	15,276.3	15,276.3	
Growth Over Prior Year	3.9%	(17.1%)	(2.3%)	(7.0%)	(15.9%)	(2.2%)	3.2%	9.7%	(17.1%)	(17.1%)	(17.1%)	
Gross Profit	32,204.0	23,686.0	27,609.0	25,369.0	17,962.0	20,300.0	21,020.0	19,126.0	--	--	--	
Margin %	26.9%	23.9%	28.5%	28.1%	23.7%	27.4%	27.5%	114.5%	--	--	--	
EBITDA	19,052.0	(2,579.0)	(9,207.0)	7,923.0	3,663.0	7,456.0	6,018.0	4,080.0	1,738.0	1,738.0	1,738.0	
Margin %	15.9%	(2.6%)	(9.5%)	8.8%	4.8%	10.0%	7.9%	24.4%	2.3%	11.4%	11.4%	
EBIT	14,055.0	(8,773.0)	(15,789.0)	3,489.0	(628.0)	3,677.0	1,719.0	1,682.0	1,189.1	1,189.1	1,189.1	
Margin %	11.7%	(8.8%)	(16.3%)	3.9%	(0.8%)	5.0%	2.2%	10.1%	1.6%	7.8%	7.8%	
Earnings from Cont. Ops.	9,494.0	(8,537.0)	(21,080.0)	(606.0)	6,457.0	(3,397.0)	936.0	9,505.0	--	--	--	
Margin %	7.9%	(8.6%)	(21.7%)	(0.7%)	8.5%	(4.6%)	1.2%	56.9%	--	--	--	
Net Income	8,831.0	(8,484.0)	(22,355.0)	(4,979.0)	5,704.0	(6,520.0)	225.0	9,598.0	568.1	568.1	568.1	
Margin %	7.4%	(8.5%)	(23.0%)	(5.5%)	7.5%	(8.8%)	0.3%	57.5%	0.7%	3.7%	3.7%	
Diluted EPS Excl. Extra Items	8.0	(8.0)	(19.8)	(8.3)	44.9	(3.3)	0.5	8.3	0.5	0.5	0.5	
Growth Over Prior Year	488.2%	--	(147.0%)	58.0%	--	--	--	(268.1%)	48.0%	48.0%	48.0%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	114.26
Shares Out.	1,088.38
Market Capitalization (USD)	124,358.09
- Cash & Short Term Investments	61,043.00
+ Total Debt	23,879.00
+ Pref. Equity	3.00
+ Total Minority Interest	1,174.00
= Total Enterprise Value (USD)	99,040.09
Book Value of Common Equity	31,191.00
+ Pref. Equity	3.00
+ Total Minority Interest	1,174.00
+ Total Debt	23,879.00
= Total Capital	56,247.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/06/2023	30/06/2023	30/06/2023	30/06/2023	30/06/2023
TEV/Total Revenue	1.1x	1.3x	8.8x	8.8x	8.8x
TEV/EBITDA	13.5x	23.1x	16.7x	16.7x	16.7x
TEV/EBIT	44.6x	56.0x	21.6x	21.6x	21.6x
P/Diluted EPS Before Extra	158.1x	13.2x			
P/BV	2.5x	3.8x	3.1x	3.1x	3.1x
Price/Tang BV	31.1x	10.1x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	42.0x	36.4x	36.4x	36.4x
TEV / EBITDA	23.1x	16.7x	16.7x	16.7x
Price / CF	20.3x	0.0x	0.0x	0.0x
Price / Book	4.0x	3.1x	3.1x	3.1x
Dividend Yield	0.3x	0.3x	0.3x	0.3x



Ticker:	GE US EQUITY
Period Type	Annuals

GE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	77,268.00	88,555.00	70,025.00	70,483.00	48,129.00	43,967.00	31,124.00	35,811.00	36,530.00	15,770.00	17,262.00
Short Term Investments	48,510.00	43,981.00	35,505.00	31,973.00	44,313.00	38,696.00	33,508.00	9,888.00	7,319.00	12,297.00	7,609.00
Total Cash & ST Investments	125,778.00	132,536.00	105,530.00	102,456.00	92,442.00	82,663.00	64,632.00	45,699.00	43,849.00	28,067.00	24,871.00
Accounts & Notes Receivable	19,902.00	21,388.00	23,237.00	39,074.00	36,318.00	34,545.00	22,344.00	17,645.00	16,691.00	15,620.00	17,976.00
Total Receivables	19,902.00	21,388.00	23,237.00	39,074.00	36,318.00	34,545.00	22,344.00	17,645.00	16,691.00	15,620.00	17,976.00
Inventories	15,374.00	17,325.00	17,688.00	22,515.00	22,353.00	19,419.00	13,803.00	17,215.00	15,890.00	15,847.00	17,403.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	22,537.00	8,423.00	6,814.00	5,984.00
Total Current Assets	161,054.00	171,249.00	146,455.00	164,045.00	151,113.00	136,627.00	100,779.00	103,096.00	84,853.00	66,348.00	66,234.00
Net Property, Plant & Equipment	68,633.00	68,827.00	48,070.00	54,095.00	50,518.00	53,874.00	43,612.00	45,879.00	16,699.00	15,609.00	14,478.00
Long-term Investments	257,238.00	241,940.00	13,445.00	21,156.00	25,162.00	20,356.00	17,431.00	40,689.00	42,549.00	42,209.00	36,048.00
Deferred Charges, LT	-	275.00	6,183.00	3,105.00	1,833.00	8,819.00	12,117.00	9,889.00	14,253.00	10,855.00	11,705.00
Other Long-Term Assets	198,074.00	174,269.00	440,801.00	250,670.00	136,557.00	149,569.00	137,133.00	65,624.00	97,857.00	63,853.00	59,323.00
Total Assets	684,999.00	656,560.00	654,954.00	493,071.00	365,183.00	369,245.00	311,072.00	265,177.00	256,211.00	198,874.00	187,788.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	101,392.00	77,890.00	70,425.00	49,860.00	30,714.00	24,036.00	12,776.00	23,641.00	4,713.00	4,361.00	4,444.00
Accounts Payable	15,654.00	16,471.00	12,067.00	13,680.00	14,435.00	15,172.00	13,826.00	17,357.00	16,458.00	16,243.00	18,644.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	27,752.00	28,726.00	29,177.00	41,540.00	36,431.00	40,088.00	33,849.00	37,867.00	33,442.00	31,349.00	33,859.00
Total Current Liabilities	144,798.00	123,087.00	111,669.00	105,080.00	81,580.00	79,296.00	60,451.00	78,865.00	54,613.00	51,953.00	56,947.00
Long-Term Debt	236,084.00	221,665.00	186,596.00	147,742.00	105,497.00	110,555.00	90,824.00	70,403.00	73,384.00	33,672.00	30,299.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	1,555.00	1,801.00	1,989.00	2,006.00
Other Non-Current Liabilities	175,647.00	175,025.00	219,758.00	137,139.00	97,591.00	102,504.00	108,316.00	84,492.00	89,340.00	69,648.00	60,954.00
Total Liabilities	556,529.00	519,777.00	518,023.00	389,961.00	284,668.00	292,355.00	259,591.00	235,315.00	219,138.00	157,262.00	150,206.00
Pref. Stock, Non-Redeem.	-	-	-	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00
Total Pref. Equity	-	-	-	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00
Minority Interest	5,444.00	6,217.00	8,772.00	4,836.00	4,688.00	20,859.00	20,500.00	1,545.00	1,522.00	1,302.00	1,216.00
Additional Paid In Capital	33,772.00	33,196.00	33,591.00	38,315.00	37,926.00	38,086.00	36,206.00	35,107.00	35,009.00	34,706.00	34,188.00
Retained Earnings	144,055.00	149,051.00	155,333.00	140,020.00	139,532.00	117,245.00	93,109.00	87,732.00	92,247.00	85,110.00	84,693.00
Treasury Stock	(34,571.00)	(42,561.00)	(42,593.00)	(63,539.00)	(83,038.00)	(84,902.00)	(83,925.00)	(82,797.00)	(81,961.00)	(81,093.00)	(81,209.00)
Comprehensive Inc. and Other	(20,230.00)	(9,120.00)	(18,172.00)	(16,528.00)	(18,599.00)	(14,404.00)	(14,415.00)	(11,731.00)	(9,750.00)	1,581.00	(1,312.00)
Total Common Equity	128,470.00	136,783.00	136,931.00	103,104.00	80,509.00	76,884.00	51,475.00	29,856.00	37,067.00	41,606.00	37,576.00
Total Equity	128,470.00	136,783.00	136,931.00	103,110.00	80,515.00	76,890.00	51,481.00	29,862.00	37,073.00	41,612.00	37,582.00
Total Liabilities And Equity	684,999.00	656,560.00	654,954.00	493,071.00	365,183.00	369,245.00	311,072.00	265,177.00	256,211.00	198,874.00	187,788.00
Supplemental Items											
Total Shares Out. on Filing Date	1,300.70	1,257.61	1,257.17	1,172.41	1,092.83	1,085.07	1,087.78	136.46	136.96	1,099.03	1,089.11
Total Shares Out. on Balance Sheet Date	1,300.70	1,257.61	1,257.17	1,172.41	1,092.83	1,085.07	1,087.78	136.46	136.96	1,099.03	1,089.11
Book Value/Share	94.58	103.82	101.94	83.82	69.38	51.63	28.48	207.46	259.53	36.67	33.39
Tangible Book Value	37,932.00	38,608.00	61,770.00	14,943.00	(11,055.00)	(48,215.00)	(15,177.00)	(9,077.00)	351.00	4,792.00	2,937.00
Tangible Book Value/Share	29.16	30.70	49.13	12.75	(10.12)	(44.43)	(13.95)	(66.52)	2.56	4.36	2.70
Total Debt	337,476.00	299,555.00	257,021.00	197,602.00	136,211.00	134,591.00	103,600.00	94,044.00	78,097.00	38,033.00	34,743.00
Net Debt	2,071.00	(645.00)	344.00	52,583.00	68,634.00	62,244.00	45,465.00	(14,074.00)	25,034.00	(19,321.00)	(11,307.00)
Total Minority Interest	5,444.00	6,217.00	8,772.00	4,836.00	4,688.00	20,859.00	20,500.00	1,545.00	1,522.00	1,302.00	1,216.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	9,295.00	10,220.00	9,963.00	13,415.00	12,636.00	10,131.00	8,057.00	8,771.00	7,937.00	8,710.00	10,356.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	6,099.00	6,794.00	7,032.00	8,265.00	8,798.00	8,847.00	5,746.00	5,333.00	5,654.00	4,927.00	5,030.00
Other Inventory Accounts	(20.00)	311.00	693.00	835.00	919.00	441.00	-	3,111.00	2,299.00	2,210.00	2,017.00
Accum. Allowance for Doubtful Accts	-	-	-	515.00	858.00	1,073.00	670.00	874.00	1,164.00	1,074.00	859.00
Full Time Employees	305,000.00	307,000.00	305,000.00	333,000.00	295,000.00	313,000.00	283,000.00	205,000.00	174,000.00	168,000.00	172,000.00

Ticker: **GE US EQUITY**
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	1.6x	2.0x	2.3x	3.4x	2.9x	2.4x	1.4x	--	0.5x	1.2x	1.1x
	Average	1.5x	1.8x	1.9x	2.4x	3.3x	2.5x	2.0x	1.6x	0.7x	1.8x	1.0x
	High	1.8x	2.0x	2.3x	3.4x	3.5x	3.0x	2.5x	1.7x	1.6x	2.0x	1.3x
	Low	1.4x	1.6x	1.7x	2.1x	2.9x	1.9x	1.4x	0.9x	0.4x	1.2x	0.7x
TEV / LTM EBITDA	Close	9.1x	12.2x	16.1x	27.4x	18.3x	--	--	--	10.5x	11.5x	13.5x
	Average	8.9x	10.3x	11.3x	17.0x	26.3x	15.7x	--	10.7x	7.6x	37.7x	9.5x
	High	10.1x	12.2x	16.1x	27.6x	28.2x	18.6x	--	10.7x	33.1x	41.6x	13.5x
	Low	8.0x	9.1x	10.4x	15.0x	18.5x	11.8x	--	10.7x	4.5x	11.5x	6.6x
TEV / LTM EBIT	Close	14.5x	20.7x	23.2x	41.7x	24.9x	--	--	--	--	22.6x	44.6x
	Average	13.9x	16.3x	19.2x	24.4x	40.0x	21.3x	--	23.3x	16.3x	22.6x	18.7x
	High	15.8x	20.8x	23.2x	41.9x	42.8x	25.2x	--	23.3x	28.1x	22.6x	44.8x
	Low	12.6x	14.5x	17.7x	21.5x	25.1x	15.9x	--	23.3x	9.7x	22.6x	13.0x
Price / LTM EPS	Close	15.2x	20.3x	23.8x	36.7x	28.8x	19.1x	13.9x	2.8x	159.7x	56.9x	31.3x
	Average	12.2x	13.0x	14.1x	18.9x	26.8x	17.7x	10.6x	14.0x	2.1x	146.9x	37.8x
	High	14.0x	15.2x	17.8x	27.5x	29.1x	21.6x	15.6x	16.6x	124.6x	165.5x	48.5x
	Low	11.0x	11.3x	13.0x	16.4x	21.6x	11.8x	5.5x	2.2x	1.1x	44.4x	24.5x
Price / Book Value	Close	1.8x	2.2x	2.0x	3.0x	3.6x	2.7x	2.1x	0.4x	0.3x	2.6x	2.5x
	Average	1.4x	1.5x	1.5x	1.6x	2.2x	2.2x	1.5x	2.1x	0.2x	0.3x	1.7x
	High	1.6x	1.8x	1.6x	2.2x	2.7x	2.7x	2.2x	2.5x	0.4x	2.0x	2.2x
	Low	1.2x	1.3x	1.4x	1.4x	2.0x	1.5x	0.8x	0.3x	0.2x	0.3x	1.3x
Price / Tangible Book Value	Close	5.8x	7.3x	4.1x	19.6x	--	--	--	--	33.7x	21.7x	31.1x
	Average	5.1x	4.9x	5.1x	3.3x	14.3x	--	--	--	26.3x	31.0x	14.5x
	High	5.8x	5.7x	5.4x	14.7x	15.5x	--	--	--	26.3x	35.0x	24.2x
	Low	4.3x	4.3x	3.1x	2.8x	12.9x	--	--	--	26.3x	16.9x	10.9x
Price / Cash Flow	Close	7.0x	10.0x	9.2x	15.6x	--	23.1x	13.2x	1.4x	3.3x	31.1x	15.5x
	Average	4.8x	6.0x	7.0x	7.3x	11.4x	17.3x	12.8x	13.3x	0.8x	3.1x	20.7x
	High	5.5x	7.5x	7.4x	11.7x	12.3x	17.3x	18.9x	15.8x	2.6x	24.3x	26.5x
	Low	4.3x	5.3x	6.4x	6.3x	10.3x	17.3x	6.7x	1.1x	0.5x	2.5x	12.1x
TEV / LTM FCF	Close	13.6x	18.9x	12.3x	24.6x	--	--	--	1.9x	5.9x	49.8x	20.2x
	Average	7.8x	11.7x	13.2x	9.8x	18.0x	--	--	1.5x	1.1x	5.6x	33.1x
	High	10.2x	14.2x	13.9x	18.5x	19.5x	--	--	1.5x	4.6x	38.9x	42.5x
	Low	7.0x	10.2x	9.3x	8.5x	16.3x	--	--	1.5x	0.7x	4.5x	15.8x
Dividend Yield	Close	3.3	2.8	3.5	3.0	2.9	4.8	4.9	2.9	3.0	0.3	0.4
	Average	4.0	3.9	4.1	4.5	4.0	4.9	9.1	4.9	5.3	3.2	0.5
	High	4.5	4.5	4.7	5.1	4.5	7.1	16.7	6.1	7.5	3.9	0.7
	Low	3.5	3.3	3.8	3.8	3.7	3.9	5.9	3.7	3.1	0.4	0.4

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: GE US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Quarters Consolidated: Yes Accounting: Mixed

General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
	%	%	%	%	%
Equity					
Cost of Equity	10.0%	9.6%	8.8%	9.6%	10.7%
Weight of Equity	66.5%	67.3%	72.4%	80.9%	83.4%
+ Debt					
Cost of Debt	4.1%	5.4%	2.2%	4.6%	5.1%
Weight of Debt	33.5%	32.7%	27.6%	19.1%	16.6%
+ Preferred Equity					
Cost of Pref Equity	3783.3%	4133.3%	4816.7%	12733.3%	12433.3%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.2%	8.5%	7.2%	8.9%	10.0%

Capital Structure	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	4,947.0	4.7%	4,285.0	4.3%	4,444.0	2.5%	2,262.0	1.8%	1,882.0	1.3%
LT Borrowings	30,193.0	28.8%	28,625.0	28.5%	30,299.0	24.0%	22,242.0	17.3%	21,997.0	15.3%
Pref Equity	6.0	0.0%	6.0	0.0%	6.0	0.0%	3.0	0.0%	3.0	0.0%
Total Capital	104,963.5	100.0%	100,563.1	100.0%	126,005.3	100.0%	128,611.6	100.0%	143,440.3	100.0%

Debt Summary Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Financial Debt	--	--	--	0.0	0.0%					
Total Revolving Credit	--	--	--	--	--					
Total Capital Leases	--	--	--	--	--					
General/Other Borrowings	35,140.0	100.0%	32,910.0	100.0%	34,743.0	100.0%	24,504.0	100.0%	23,879.0	100.0%
Total Principal Due	35,140.0	100.0%	32,910.0	100.0%	34,743.0	100.0%	24,504.0	100.0%	23,879.0	100.0%
Total Debt Outstanding	35,140.0	100.0%	32,910.0	100.0%	34,743.0	100.0%	24,504.0	100.0%	23,879.0	100.0%

Additional Totals										
Total Cash & ST Investments	56,130.0	159.7%	52,517.0	158.6%	60,919.0	275.3%	63,077.0	257.4%	61,043.0	255.6%
Net Debt	-10,422.0	-29.7%	-21,635.0	-65.7%	-11,307.0	-32.5%	-28,655.0	-116.9%	-26,495.0	-111.0%
Total Short-Term Borrowings	4,947.0	14.1%	4,285.0	13.0%	4,444.0	12.8%	2,262.0	9.2%	1,882.0	7.9%
Curr. Port. of LT Debt/Cap. Leases	4,811.0	13.7%	4,156.0	12.6%	4,444.0	12.8%	2,148.0	8.8%	1,755.0	7.3%
Long-Term Debt (incl. Cap. Leases)	30,193.0	85.9%	28,625.0	87.0%	30,299.0	87.2%	22,242.0	90.8%	21,997.0	92.1%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-1.9x	-5.1x	-3.1x	-7.1x	-6.5x					
Total Debt/EBITDA	6.5x	7.7x	9.6x	6.0x	5.9x					
Cooperative Income/Total Debt	0.0x	0.0x	0.0x	0.0x	0.0x					
LTM FCF/Total Debt	0.1x	0.1x	0.1x	0.2x	0.2x					
LTM FFF/Total Debt	0.1x	0.1x	0.2x	0.3x	0.3x					
FRIT/Interest Expense	1.4x	0.0x	1.9x	1.1x	2.1x					
FRIT/Total Interest Expense	1.4x	0.0x	1.9x	1.1x	2.1x					
Degree of Financial Leverage	3.3x	0.0x	2.1x	11.3x	1.9x					
EBITDA-CAPEX/Interest Expense	2.0x	0.9x	2.7x	1.9x	2.6x					
EBITDA/Total Interest Expense	2.8x	1.7x	3.7x	3.0x	4.0x					

Debt Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	32,518.0	100.0%	30,405.0	100.0%	32,350.0

Capital Lease Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Rental Expense - Year 1	--	--	687.0	25.0%	--
Rental Expense - Year 2	--	--	567.0	20.6%	--
Rental Expense - Year 3	--	--	397.0	14.4%	--
Rental Expense - Year 4	--	--	291.0	10.6%	--
Rental Expense - Year 5	--	--	206.0	7.5%	--
Rental Expense - Years 2 - 3	--	--	964.0	35.0%	--
Rental Expense - Years 4 - 5	--	--	497.0	18.1%	--
Rental Expense - Years 2 - 5	--	--	1,461.0	53.1%	--
Rental Expense Beyond Year 5	--	--	603.0	21.9%	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	2,751.0	100.0%	--

Contractual Obligation Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Purchase Obligations	--	--	--	--	--

Interest Rate Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Company In Depth Fundamentals - Segments

Ticker:	GE US EQUITY
Period Type	Annuals

GE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
REVENUE											
Revenue by Product											
For the Fiscal Period Ending											
Revenue	144,121.00	142,937.00	116,406.00	115,158.00	119,687.00	99,279.00	97,012.00	90,221.00	75,833.00	74,196.00	76,555.00
Industrial Segment	102,811.00	103,383.00	106,926.00	108,609.00	112,814.00	89,776.00	86,788.00	86,779.00	73,306.00	71,636.00	73,751.00
Corporate	42,217.00	21,188.00	10,283.00	10,801.00	10,905.00	9,070.00	9,551.00	3,442.00	2,528.00	2,561.00	2,806.00
Reconciliation	(1,491.00)	19,771.00	(25.00)	(2,024.00)	(4,032.00)	433.00	673.00	-	-	-	-
Renewable Energy	-	(1,405.00)	(778.00)	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
For the Fiscal Period Ending											
Revenue	144,121.00	142,937.00	116,406.00	115,158.00	119,687.00	99,279.00	97,012.00	90,221.00	75,833.00	74,196.00	76,555.00
Non-U.S.	76,200.00	63,900.00	66,000.00	64,100.00	70,300.00	57,800.00	57,136.00	51,258.00	40,616.00	41,358.00	43,519.00
U.S.	70,500.00	49,400.00	51,100.00	53,200.00	53,300.00	41,500.00	39,876.00	38,963.00	35,217.00	32,838.00	33,036.00
	(2,579.00)	29,637.00	(694.00)	(2,142.00)	(3,913.00)	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	GE US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,779.00	1,970.00	1,608.00	1,840.00	1,699.00	1,597.00	1,211.00	900.00	900.00	470.00	307.00
Interest Cost	2,993.00	2,983.00	3,332.00	3,333.00	3,609.00	3,417.00	3,206.00	3,322.00	2,772.00	2,334.00	2,467.00
Expected Return on Plan Assets	(4,394.00)	(4,163.00)	(3,979.00)	(4,183.00)	(4,370.00)	(4,566.00)	(4,533.00)	(4,572.00)	(4,075.00)	(4,243.00)	(4,109.00)
Pension Expense (Income)	4,366.00	5,050.00	4,016.00	4,871.00	3,997.00	4,051.00	4,150.00	3,759.00	3,589.00	2,716.00	382.00
Other Postretirement Cost											
Service Cost	219.00	229.00	164.00	145.00	123.00	94.00	63.00	58.00	59.00	44.00	39.00
Interest Cost	491.00	410.00	424.00	335.00	249.00	224.00	196.00	202.00	150.00	103.00	108.00
Expected Return on Plan Assets	(73.00)	(60.00)	(50.00)	(48.00)	(43.00)	(36.00)	--	--	--	--	--
Other Postretirement Benefits Expense (I	1,086.00	927.00	789.00	174.00	115.00	35.00	(79.00)	(149.00)	118.00	(168.00)	(203.00)
Pension Funded Status											
Fair Value of Plan Assets	59,356.00	59,356.00	60,666.00	63,088.00	62,984.00	71,585.00	67,546.00	71,775.00	80,349.00	83,480.00	59,656.00
Actual Return (Loss) on Plan Assets	7,524.00	7,524.00	4,330.00	688.00	4,635.00	8,194.00	(7,142.00)	--	--	--	--
Employer Contribution	898.00	898.00	962.00	782.00	1,347.00	2,848.00	6,758.00	1,014.00	3,315.00	921.00	534.00
Benefits Paid	(3,611.00)	(3,611.00)	(3,692.00)	(3,831.00)	(4,228.00)	(4,795.00)	(4,731.00)	(4,831.00)	(4,947.00)	(4,752.00)	(4,651.00)
Projected Benefit Obligation	71,648.00	71,648.00	86,324.00	90,340.00	94,044.00	100,288.00	89,591.00	94,677.00	100,956.00	94,555.00	67,507.00
Over(Under) Funded Pension	(12,292.00)	(12,292.00)	(25,658.00)	(27,252.00)	(31,060.00)	(28,703.00)	(22,045.00)	(22,902.00)	(20,607.00)	(11,075.00)	(7,851.00)
Accumulated Benefit Obligation	67,542.00	67,542.00	81,491.00	--	--	--	--	--	--	--	--
Pension Funding Ratio	82.84	82.84	70.28	69.83	66.97	71.38	75.39	75.81	79.59	88.29	88.37
Other Postretirement Funded Status											
Fair Value of Plan Assets	946.00	903.00	813.00	695.00	575.00	518.00	362.00	289.00	134.00	42.00	10.00
Actual Return (Loss) on Plan Assets	98.00	118.00	--	22.00	22.00	(94.00)	(593.00)	275.00	85.00	(446.00)	(778.00)
Employer Contribution	548.00	533.00	518.00	501.00	410.00	--	370.00	342.00	295.00	279.00	352.00
Benefits Paid	(758.00)	(746.00)	(704.00)	(691.00)	(603.00)	(580.00)	(569.00)	(533.00)	(491.00)	(472.00)	(438.00)
Projected Benefit Obligation	11,804.00	--	10,703.00	6,757.00	6,289.00	6,006.00	5,153.00	5,160.00	5,019.00	4,308.00	3,304.00
Over(Under) Funded Post Ret Benefits	(10,858.00)	(9,010.00)	(9,890.00)	(6,062.00)	(5,714.00)	(5,488.00)	(4,791.00)	(4,871.00)	(4,885.00)	(4,266.00)	(3,294.00)
Other Post-Retirement Funding Ratio	8.01	--	7.60	10.29	9.14	8.62	7.03	5.60	2.67	0.97	0.30
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	8.00	7.50	7.50	7.50	7.50	7.50	6.75	6.75	6.21	6.10	5.71
Discount Rate used on Plan Liabilities	3.96	4.85	4.02	4.38	4.11	3.64	3.35	3.36	2.61	2.94	5.53
Rate of Compensation Increase	3.90	4.00	4.10	3.80	3.80	3.55	3.50	3.00	2.98	2.89	2.94
Other Postretirement Benefits											
Expected Return on Plan Assets	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	1.25	4.80
Discount Rate used on Plan Liabilities	3.74	9.22	3.89	3.93	3.75	3.43	4.12	3.05	2.15	2.64	5.43
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	59,356.00	59,356.00	60,666.00	63,088.00	62,984.00	71,585.00	67,546.00	71,775.00	80,349.00	83,480.00	59,656.00
Asset Category - Equities %	44.00	47.00	45.61	39.11	38.50	46.00	37.00	41.00	37.00	28.00	16.00
Asset Category - Debt %	30.00	31.00	32.43	36.93	33.00	34.00	45.00	42.00	45.00	51.00	55.00
Asset Category - Real Estate %	7.00	7.00	6.80	8.01	8.50	7.00	7.00	7.00	6.00	6.00	7.00
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	0.31	0.26	--	--	--	--
Asset Category - Other %	4.00	4.00	6.00	6.11	13.50	--	--	--	--	--	--
Expected Pension Payments											
Year 1	3,495.00	3,600.00	3,730.00	4,250.00	4,235.00	4,575.00	4,785.00	4,825.00	4,670.00	4,750.00	4,680.00
Year 2	3,565.00	3,680.00	3,810.00	4,355.00	4,390.00	4,680.00	4,840.00	4,880.00	4,730.00	4,765.00	4,710.00
Year 3	3,645.00	3,750.00	3,900.00	4,485.00	4,500.00	4,780.00	4,925.00	4,945.00	4,775.00	4,790.00	4,745.00
Year 4	3,715.00	3,835.00	3,995.00	4,590.00	4,605.00	4,870.00	5,000.00	5,000.00	4,815.00	4,840.00	4,780.00
Year 5	3,770.00	3,920.00	4,100.00	4,690.00	4,695.00	4,955.00	5,065.00	5,030.00	4,840.00	4,865.00	4,805.00
Beyond Year 5	20,350.00	21,305.00	22,355.00	24,980.00	24,855.00	26,030.00	26,475.00	25,515.00	24,595.00	24,515.00	24,095.00
Expected Postretirement Benefits											
Year 1	--	--	680.00	625.00	(5,100.00)	(5,500.00)	(4,800.00)	495.00	460.00	410.00	375.00
Year 2	--	--	665.00	600.00	580.00	--	--	475.00	440.00	390.00	360.00
Year 3	--	--	670.00	590.00	560.00	--	--	455.00	420.00	365.00	345.00
Year 4	--	--	675.00	575.00	535.00	--	--	435.00	395.00	350.00	330.00
Year 5	--	--	685.00	560.00	520.00	--	--	415.00	380.00	335.00	325.00
Beyond Year 5	--	--	3,285.00	2,500.00	2,245.00	--	(100.00)	1,775.00	1,615.00	1,440.00	1,375.00

